

## Support the Haiti Partnership Ministry with a Gift from Your Retirement Fund

If you are aged 70½ or older, you again have the opportunity to save on taxes and make a charitable rollover gift from your IRA. With a direct transfer from your traditional IRA to Mary Queen of Peace Parish, you satisfy your minimum required distribution for the year. IRA Charitable Rollover transfers are income tax-free.

### IRA Charitable Rollover - Fast Facts

- You must be 70 ½ and older
- Transfers must be made directly from the IRA to Mary Queen of Peace Parish
- Your taxable income can be reduced by up to \$100,000, the maximum allowable
- Only traditional IRA accounts are eligible. The IRA Charitable Rollover cannot be used with other retirement plans such as a 401(k), 403(b) or a SEP IRA

*Contact your financial advisor to see if the IRA Charitable Rollover is a good option for you. You will need to provide the sample letter below to your IRA administrator.*

### ***SAMPLE Request Letter from IRA Plan Owner to IRA Administrator/Custodian for a Qualified Charitable Distribution from an Individual Retirement Account***

Date

IRA Administrator/Custodian Name  
Street Address  
City, State, Zip

Re: Request for Qualified Charitable Distribution from Individual Retirement Account

Dear IRA Administrator/Custodian:

Please accept this letter as my request to make a direct charitable distribution from my IRA account \_\_\_\_\_ (specify account number) as provided by Sec. 112 of the Protecting Americans From Tax Hikes (PATH) Act of 2015 and Sec. 408 (d) (8) of the Internal Revenue Code of 1986, as amended.

Please issue a check in the amount of \$ \_\_\_\_\_ payable to the organization below.

Mary Queen of Peace Parish for the Benefit of the Haiti Mission  
1501 West Causeway Approach  
Mandeville, La. 70471-3047  
EIN: 72-1139896

In your transmittal to Mary Queen of Peace Parish, whose Federal Tax ID Number is 72-1139896 \_\_\_\_\_ (specify Parish Federal Tax ID Number), please include my name as

the IRA owner of record in connection with this transfer. Please copy me on the transmittal letter.

Thank you for your assistance. Please contact me at \_\_\_\_\_(your phone number) or \_\_\_\_\_(your email) if you have any questions at all.

Sincerely,

Your First and Last Name  
Street Address  
City, State, Zip